

# Boiler & Furnace Service Plan Prequalification Checklist

## Customer Name

Account #	Location #	Date	
<input type="checkbox"/> Heating Oil	<input type="checkbox"/> Propane	<input type="checkbox"/> Boiler	<input type="checkbox"/> Furnace
Age	Make	Model	Serial #

## All Three Plans

Customer is on automatic fuel delivery.

## Complete Care Plan

- Age of system:
- 15 years or less for an oil/propane-fired system.
  - 10 years or less for a condensing system.
- System is not charged with antifreeze.
- Is not an excluded manufacturer or system.

## Complete Care and 50/50 Plans

- No power-vented exhaust.
- No black Onix tubing or non-oxygen barrier tubing.

## Trade Professional Assessment of Overall Condition of System:

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Qualified Plan(s):       Complete Care       50/50       Simple

**Simple Energy Professional** *Please Print*

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**Visit our website for more information on our three Boiler & Furnace Service Plans – Complete Care, 50/50, and Simple.**



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